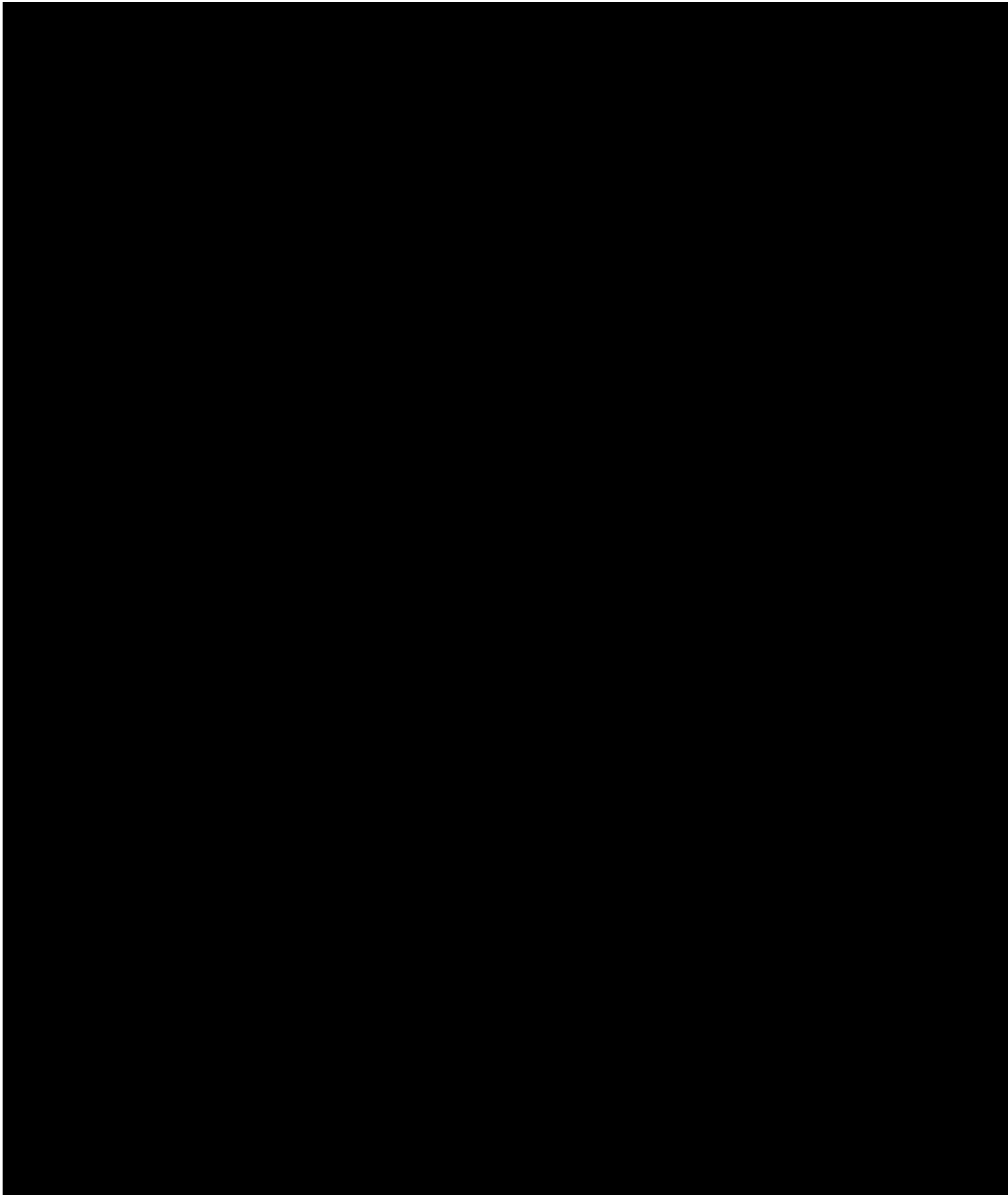


SCHEDULE E1

Design Payment Schedule

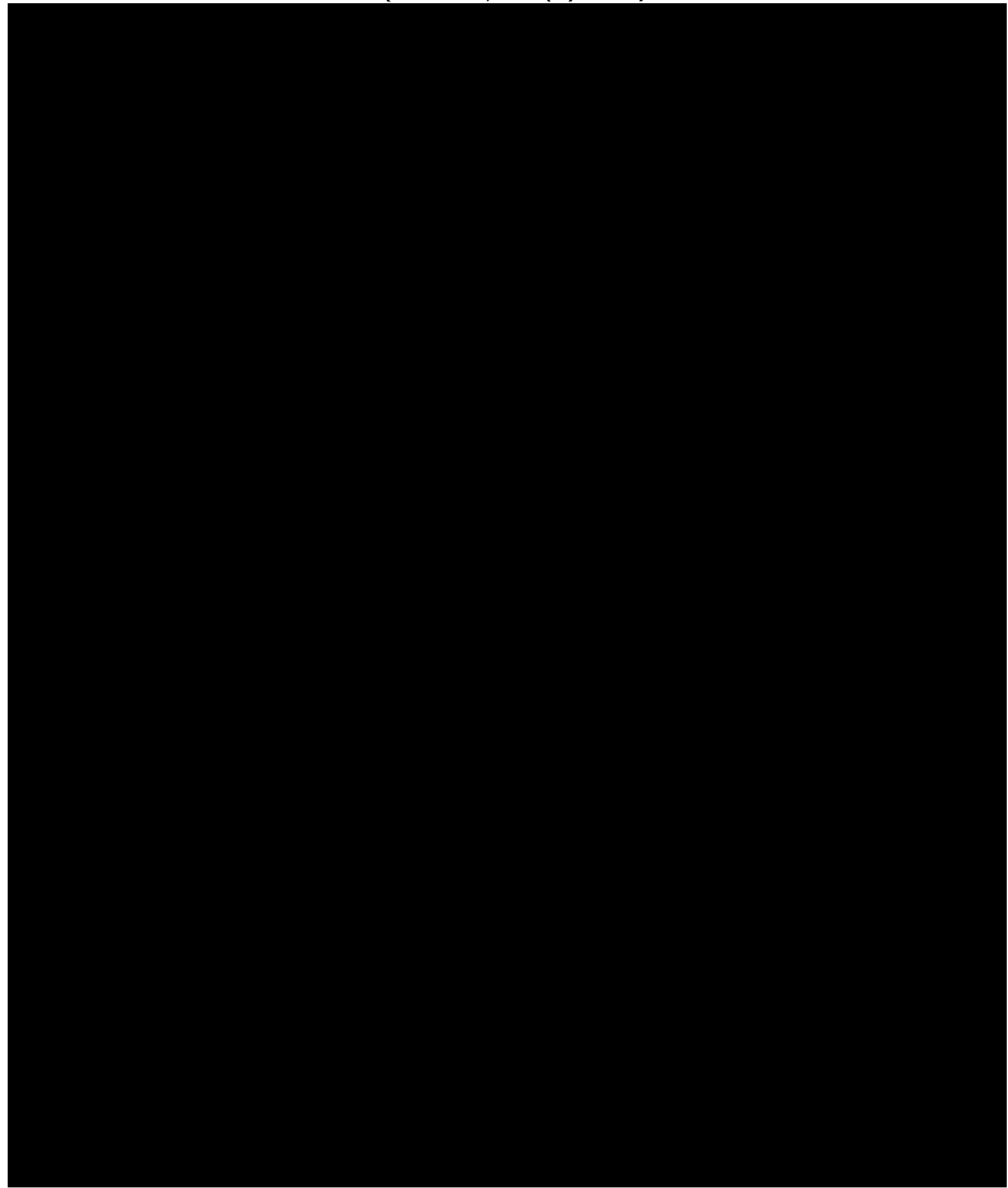
(Clauses 1.1 and 20)



SCHEDULE E2

Construction Payment Schedule

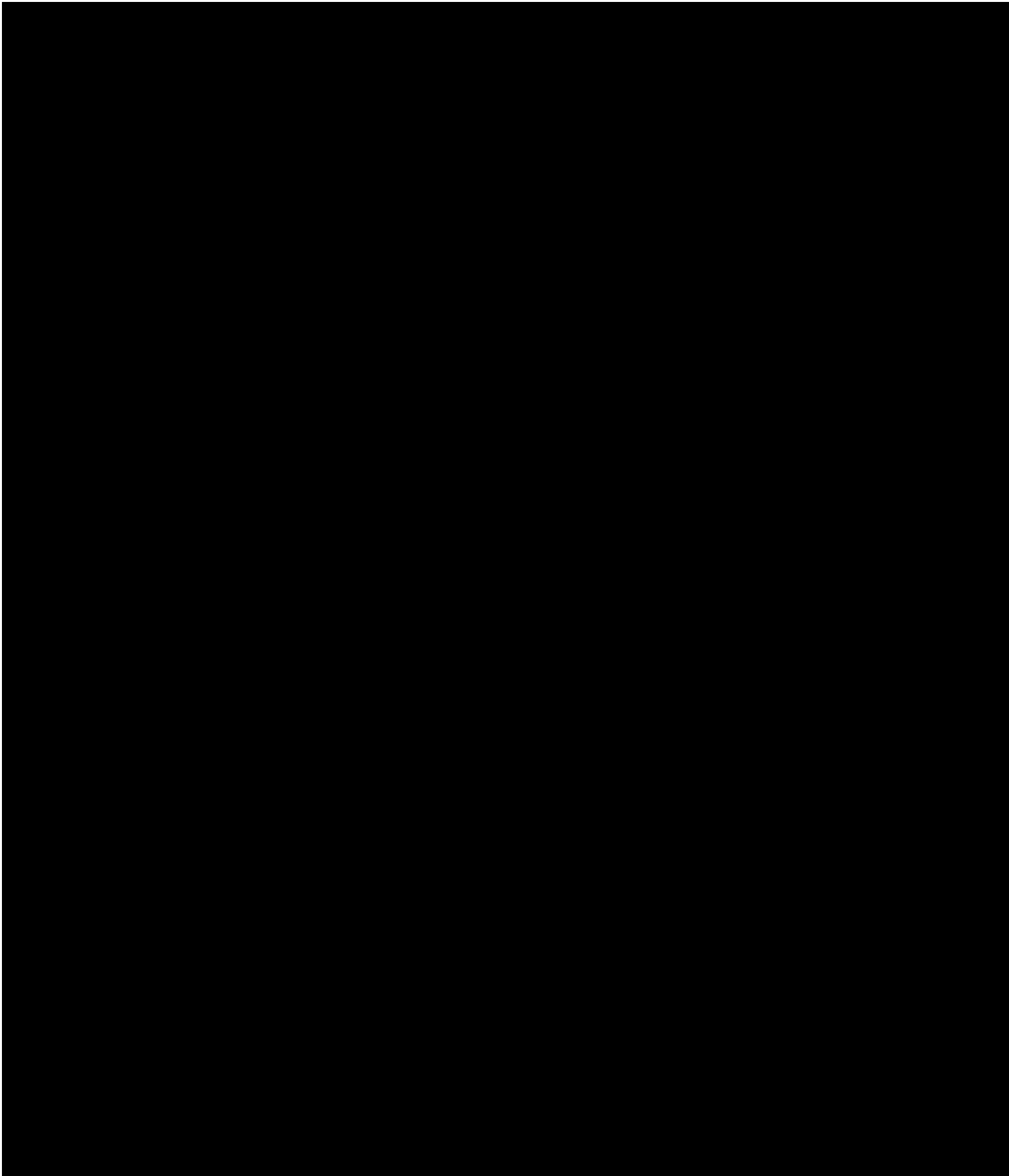
(Clauses 1.1, 12.15(m) and 20)



SCHEDULE E3

Transitional Handover Services Payment Schedule

(Clauses 1.1 and 19.16(b)(ii))



- (b) this Undertaking is returned to the Financial Institution;
 - (c) the Financial Institution pays the Principal the whole of the Security Amount, or as much as the Principal may require overall; or
 - (d) the Expiry Date.
6. Not used.
7. [The Financial Institution accepts, and submits to, the jurisdiction of the New South Wales courts in relation to any disputes associated with the Undertaking.] [**Note: This clause is to be included in the Undertaking where the Financial Institution is headquartered outside Australia.**]
8. This Undertaking is governed by the laws of the State of New South Wales.

SIGNED as a deed poll.

Signed sealed and delivered for and on behalf of [**Insert name of Financial Institution**] by its Attorney under a Power of Attorney dated _____, and the Attorney declares that the Attorney has not received any notice of the revocation of such Power of Attorney, in the presence of:

Signature of Attorney

Signature of Witness

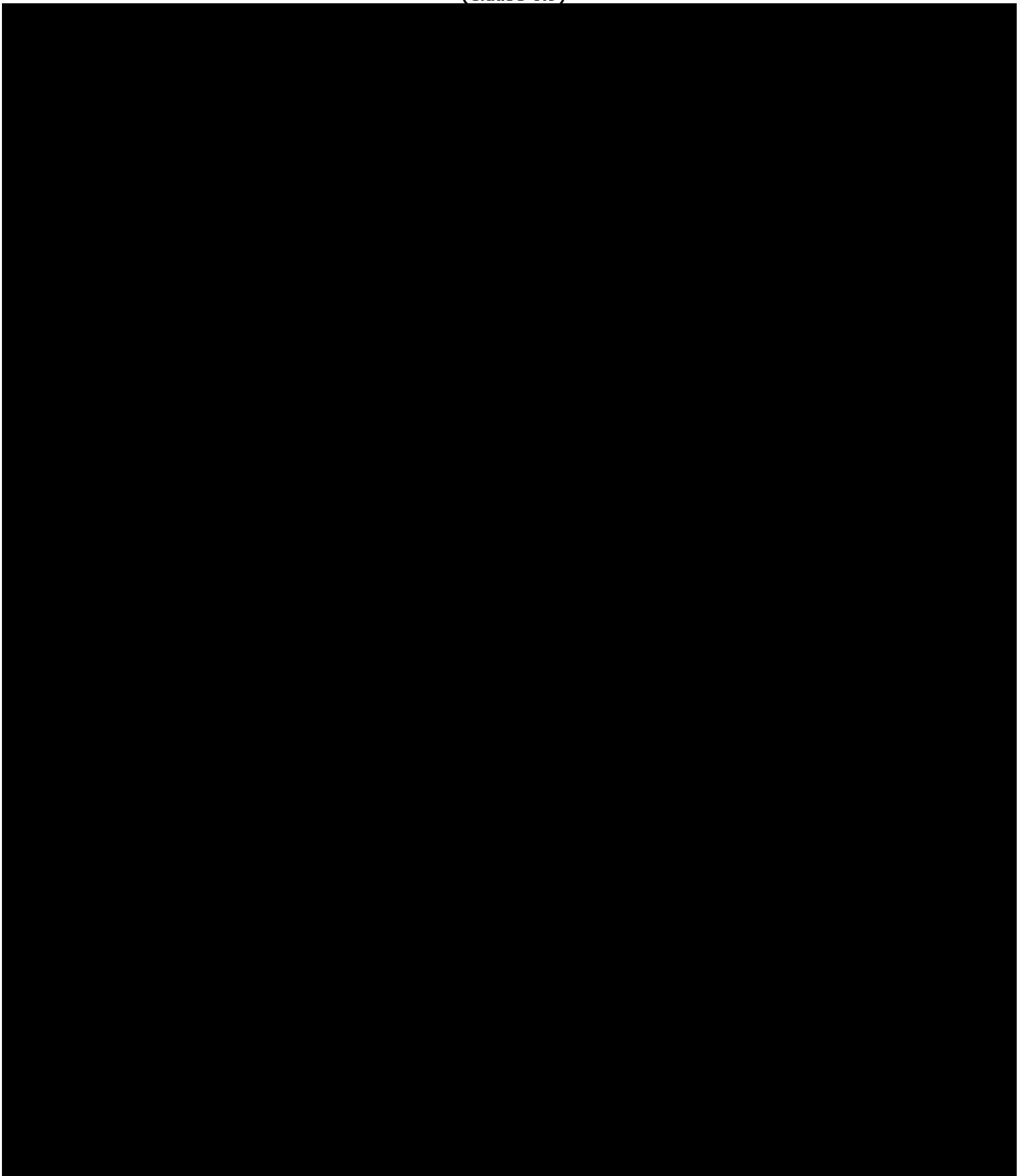
Name of Attorney in full

Name of Witness in full

SCHEDULE E5

Parent Company Guarantee

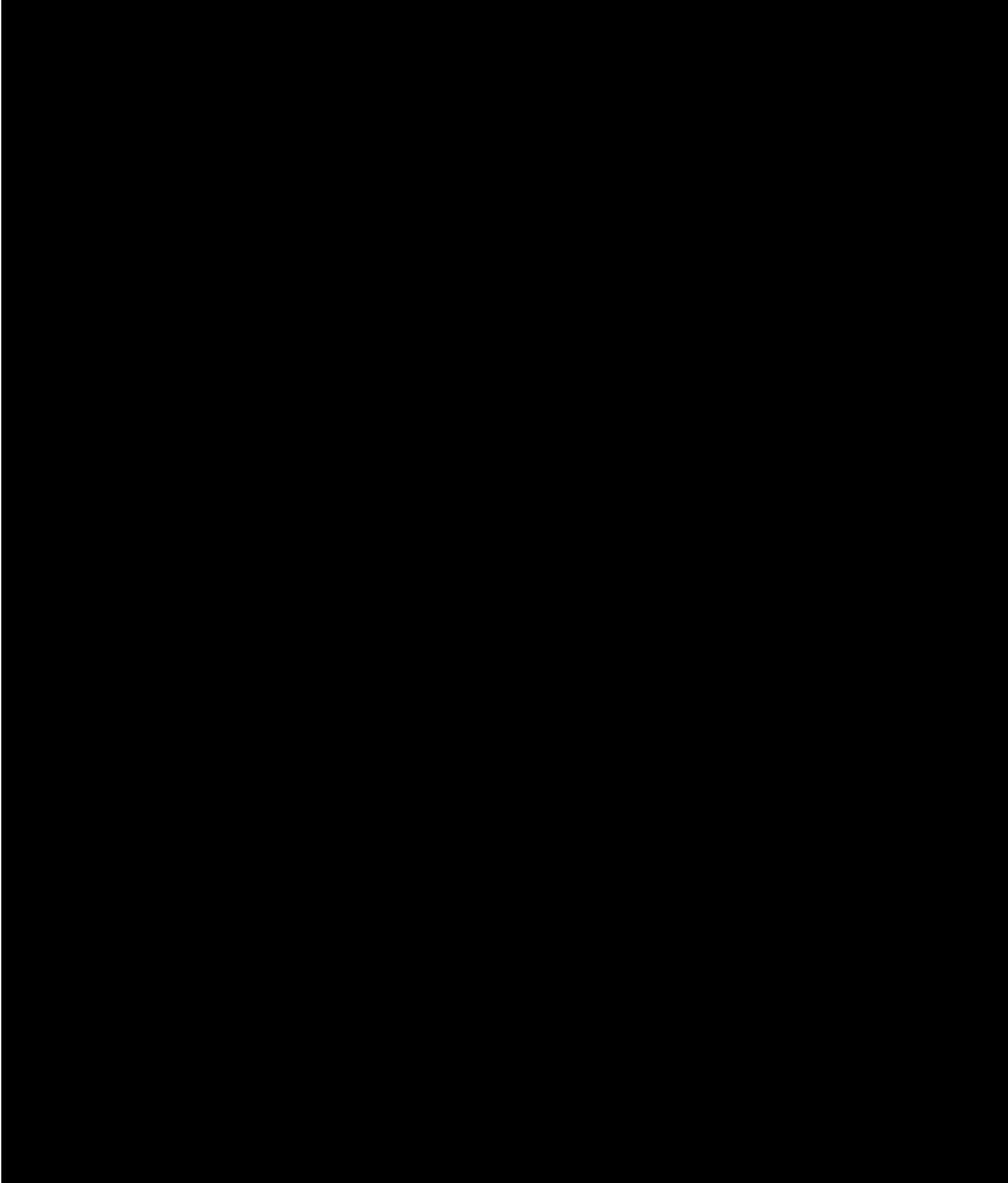
(Clause 6.9)



SCHEDULE E6

Insurance Policies

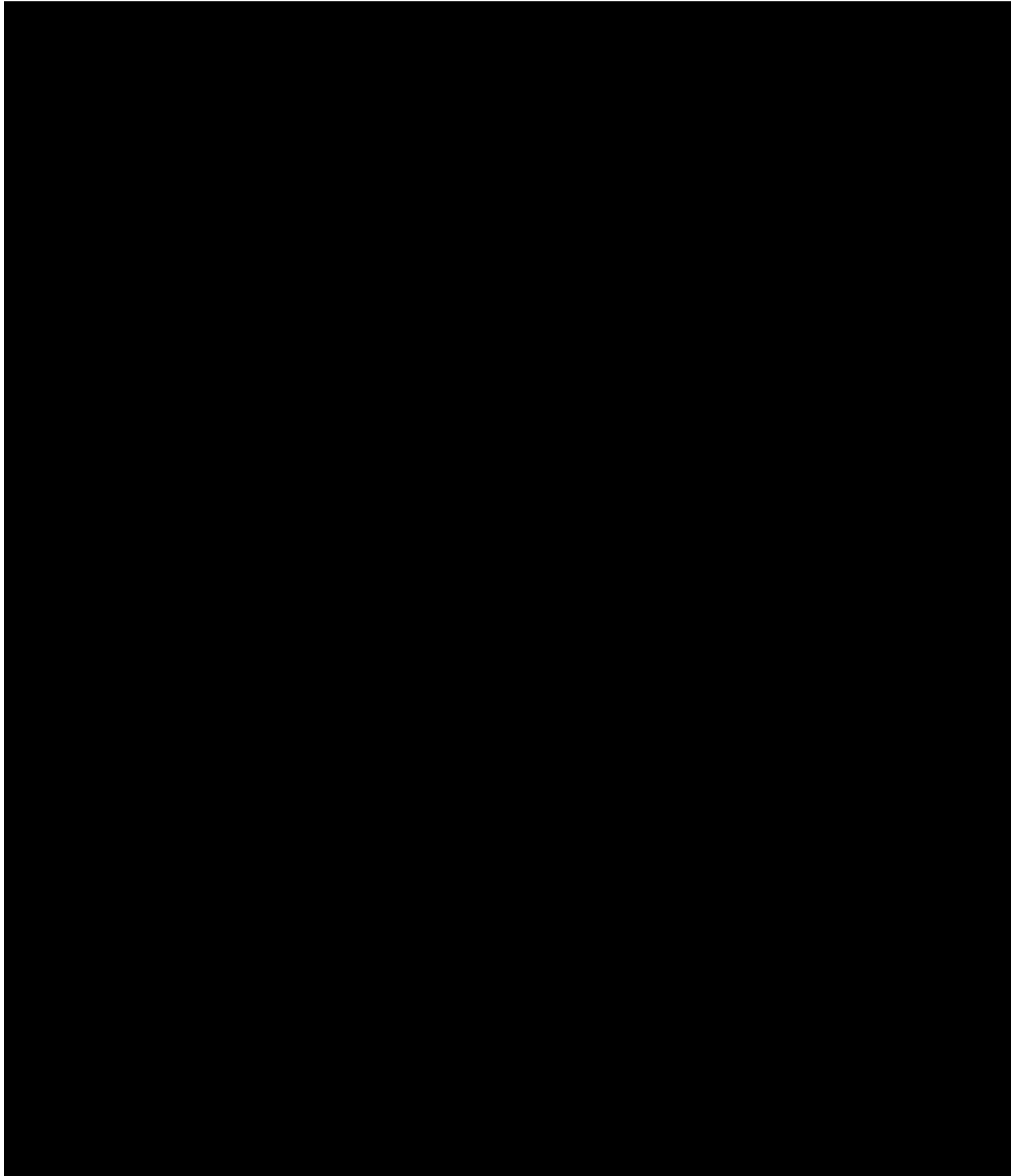
(Clauses 23.4 and 23.23(a))



SCHEDULE E7

Target Remediation Costs

(Clauses 1.1, 12.17(d), 12.18(d), 12.20 and 12.20A)



SCHEDULE E8

Financial Reporting Form

(Clause 27.1(c))

This Schedule E8 contains the form that is required to be completed and provided by the Tunnelling Contractor on the last Business Day of March, June, September and December in accordance with Clause 27.1(c) of this deed (**Financial Reporting Form**).

When completing the Financial Reporting Form, the Tunnelling Contractor is required to confirm if the information provided for each item in the previous quarter is still current and accurate in the current quarter. If such information is still current and accurate, the Tunnelling Contractor must indicate so in the table below (as applicable) and is not required to resubmit the same information in the current quarter.

Item	Financial Reporting Form information requirements	Information submitted in previous quarter is still current and accurate (Y/N)	Required Format
1. Group Structure	<ul style="list-style-type: none"> Diagram of group structure/wider corporate tree including relationship between the entity or entities that comprise the Tunnelling Contractor, each Tunnelling Contractor Guarantor, each Designated Significant Subcontractor and ultimate owners. Details of the ownership structure of the entity or entities that comprise the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor and its relationship to other group entities, including: any inter-group commercial relationships that are material or critical to the completion of the Tunnelling Contractor's Activities or the continual operation of the group. 	[Y / N]	Microsoft PowerPoint, Microsoft Excel and/or searchable PDF
2. Wider Corporate Tree Liabilities	<ul style="list-style-type: none"> Schedule of all guarantees, charges or other relevant security provided to any group entities / related parties to the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor, including the nature and quantum of any such security. Include details of any off-balance sheet liabilities, including where any entity of the Tunnelling Contractor, any Tunnelling Contractor Guarantor or any Designated Significant Subcontractor is a guarantor for financing arrangements of a related entity to the Tunnelling Contractor, any 	[Y / N]	Microsoft Excel and/or searchable PDF

Item	Financial Reporting Form information requirements	Information submitted in previous quarter is still current and accurate (Y/N)	Required Format	
	Tunnelling Contractor Guarantor or any Designated Significant Subcontractor, and/or has provided parent company or cross guarantees for the obligations of a related party to the Tunnelling Contractor, any Tunnelling Contractor Guarantor or any Designated Significant Subcontractor.			
3. Related Party Loans, Payables and Receivables	<p>As at the date of the audited financial statements or, when not available, management accounts, provided under clause 27.1(a) of this deed for each entity that comprises the Tunnelling Contractor, each Tunnelling Contractor Guarantor and, when requested by the Principal, each Designated Significant Subcontractor:</p> <ul style="list-style-type: none"> • Aged accounts payable and accounts receivable ledgers as at the most recent quarter end including a breakdown of any related party entities to the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor (entity name, amount and aging). • Schedule of all intercompany loans (that are not included in the accounts payable or accounts receivable ledgers) as at the most recent quarter end. Include name of entity, amounts broken down by current/non-current assets and liabilities, repayment terms and any security taken or given. 	[Y / N]	Microsoft and/or PDF	Excel searchable
4. Significant Shareholders	<ul style="list-style-type: none"> • Schedule of significant shareholders and effective percentage holding of the entity or entities that comprise the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor. • Details of any shareholder changes that have not been reported to ASIC or the respective corporate regulator and are therefore inconsistent with their records. 	[Y / N]	Microsoft and/or PDF	Excel searchable
5. Company Directors	<p>For each entity comprising the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor:</p> <ul style="list-style-type: none"> • Statement of solvency by company director/s • Schedule of outgoing directors (name, date of birth, date of resignation). 	[Y / N]	Microsoft and/or PDF	Excel searchable

Item	Financial Reporting Form information requirements	Information submitted in previous quarter is still current and accurate (Y/N)	Required Format
	<ul style="list-style-type: none"> Schedule of incoming directors including name, date of birth, appointment date, history with the business, extent of experience in the sector, previous companies, project experience (size and nature), whether they are a key person to the business and details of the mitigation plans should they leave (details of succession planning, other contingency plans). Details of any directorship changes that have not been reported to ASIC or the respective regulator and are therefore inconsistent with their records. Whether any of the incoming directors have previously been directors of a company that has entered insolvency proceedings. 		
6. Executive Management	<p>Executive Management (each Tunnelling Contractor Guarantor):</p> <ul style="list-style-type: none"> Organisational chart, setting out the management structure. Schedule of executive management and summary CV's. <p>Executive Management (each entity comprising the Tunnelling Contractor and each Designated Significant Subcontractor):</p> <ul style="list-style-type: none"> Organisational chart, setting out the management structure including key delivery personnel required to perform the Tunnelling Contractor's Activities. 	[Y / N]	Microsoft PowerPoint, Microsoft Excel and/or searchable PDF
7. Key Person Risk	<p>For each entity comprising the Tunnelling Contractor and each Tunnelling Contractor Guarantor:</p> <ul style="list-style-type: none"> Identify key person risk in relation to individuals in executive management roles or key contract personnel. Information about how the company mitigates key person risk and reliance on any one person to perform functions that are critical to completion of this deed or the continued operation of the business. Overview of succession or contingency plans that are in place to mitigate the risk of a key person departure. Updated workforce number and breakdown by key division (including employees and contractors). 	[Y / N]	Microsoft Excel and/or searchable PDF

Item	Financial Reporting Form information requirements	Information submitted in previous quarter is still current and accurate (Y/N)	Required Format
8. Core Offerings and Markets	<p>For each entity comprising the Tunnelling Contractor and each Tunnelling Contractor Guarantor:</p> <ul style="list-style-type: none"> • Breakdown of total revenue by markets / industry subsectors in which the entity operates for the most recent half year. • Breakdown of total revenue by geography in which the entity operates for the most recent half year. • Updated high level commentary on economic trends in the industry and whether favourable, unfavourable, flat etc. • Updated information about any new products, services or markets entered in last 12 months or under consideration. 	[Y / N]	Microsoft and/or PDF Excel searchable
9. Regulatory Environment	<ul style="list-style-type: none"> • Summary of any proposed or likely regulatory changes that could impact the Tunnelling Contractor's ability to achieve Milestone Achievement, Substantial Completion and/or Completion in accordance with this deed, or continuance of the company's business in key markets. • Describe the Tunnelling Contractor's risk mitigation strategies to address regulatory environment risk. 	[Y / N]	Microsoft and/or PDF Excel searchable
10. Claims and Associated Contingencies	<p>For each entity comprising the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor:</p> <ul style="list-style-type: none"> • Schedule of significant claims against the company or by the company on projects during the last 2 years including: <ul style="list-style-type: none"> - Project; - Nature of claim (e.g. damages for delays, failure to perform, contract variations) - Value of claim; - Settled or unsettled; - If unsettled, prospects and timeframe on decision; - Paid or unpaid; and 	[Y / N]	Microsoft and/or PDF Excel searchable

Item	Financial Reporting Form information requirements	Information submitted in previous quarter is still current and accurate (Y/N)	Required Format
	<ul style="list-style-type: none"> - Annual provisioning in audited financial statements (years & amounts). • Contract terminations for cause against the company. • Schedules of statutory demands, judgements, winding up applications or other applications in the last 12 months, by creditors or shareholders to place the company into liquidation, administration or equivalent (whether voluntary or involuntary). • Schedule of all off balance sheet guarantees given for current construction contracts including: <ul style="list-style-type: none"> - Project; - Company in favour of; - Liability cap; and - Contract value and percent complete. 		
11. Normalisation of Earnings	<p>The following information is only required where audited financial statements, or, when not available, management accounts, under clause 27.1(a) of this deed were provided since the previous quarter:</p> <ul style="list-style-type: none"> • Details and amount of any material non-recurring or one-off income or expenses that occurred in the period that are not representative of normal operations. • Details and amount of any material expenses incurred in the period due to natural disasters or other events that could not have reasonably been predicted or mitigated. • Details and amount of any material income that was earned in the period, that was not representative of normal operations going forward. 	[Y / N]	Microsoft and/or PDF Excel searchable
12. Key Financial Metrics	<ul style="list-style-type: none"> • For each entity comprising the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor, as at the date of the most recent audited financial statements, or, when not available, management accounts, provided under clause 27.1(a) of this deed: 	[Y / N]	Microsoft and/or PDF Excel searchable

Item	Financial Reporting Form information requirements	Information submitted in previous quarter is still current and accurate (Y/N)	Required Format
	<ul style="list-style-type: none"> - Estimated delivery portion percentage of the Tunnelling Contractor's Activities; - Net Assets; - Net Tangible Assets; - Current Ratio; - Net Operating Cash Flow (based on most recent full year accounts); - Annual Revenue (based on most recent full year accounts); - EBITDA as a percentage of Annual Revenue (based on most recent full year accounts); and - Number of months backlog (total backlog divided by annual sales multiplied by 12). 		
13. Work on Hand	<p>For each entity comprising the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor:</p> <ul style="list-style-type: none"> • Schedule as at the most recent quarter end, of total work on hand (revenue) including a breakdown of the top 10 projects including: <ul style="list-style-type: none"> - Project name, customer, project location (country/state); - Total project value; - Amount completed; - Percentage completed; - Amount remaining; - Percentage remaining; and - Estimated year of completion. • Details of any material delays or cost overruns on the top 10 projects on hand including the nature of those issues and how they have been resolved or mitigated going forward. 	[Y / N]	Microsoft Excel and/or searchable PDF

Item	Financial Reporting Form information requirements	Information submitted in previous quarter is still current and accurate (Y/N)	Required Format
14. Backlog	<p>As at the most recent quarter end for each entity comprising the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor:</p> <ul style="list-style-type: none"> Total value and number of months backlog (total backlog divided by annual sales multiplied by 12). <p>Note: Backlog is defined as the pending production, i.e. contractual amounts or customer orders after having deducted the amounts already accounted for as income in the income statement. Backlog is calculated on the basis of orders and contracts awarded, deducting the realised portion that is accounted for in revenue and adding or subtracting other variations that correspond to modifications to the initial contracts.</p>	[Y / N]	Microsoft and/or PDF Excel searchable
15. Pipeline	<p>As at the most recent quarter end for each entity comprising the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor:</p> <ul style="list-style-type: none"> Pipeline summary containing the following information: <ul style="list-style-type: none"> Bids Submitted (# bids/opportunities, gross value \$, historical win rate, Net value \$); Identified Opportunities (# bids/opportunities, gross value \$, historical win rate, Net value \$); Estimated pipeline value (sum of Bids Submitted and Identified Opportunities) gross value \$ and net value \$. Breakdown of Bids Submitted (gross value \$) including: <ul style="list-style-type: none"> Other Sydney Metro West packages and Sydney Metro – Western Sydney Airport packages; Other Transport for NSW projects; Other Australian projects; International projects. Breakdown of Identified Opportunities (gross value \$) including: 	[Y / N]	Microsoft and/or PDF Excel searchable

Item	Financial Reporting Form information requirements	Information submitted in previous quarter is still current and accurate (Y/N)	Required Format
	<ul style="list-style-type: none"> - Other Sydney Metro West packages and Sydney Metro – Western Sydney Airport packages; - Other Transport for NSW projects; - Other Australian projects; and - International projects. 		
16. Customer Concentration	<p>As at the most recent quarter end for each entity comprising the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor:</p> <ul style="list-style-type: none"> • Schedule of Major Customers/Projects for YTD including total YTD sales and a breakdown of each of the top 10 projects (by YTD revenue) include: <ul style="list-style-type: none"> - Project name and customer; - Status (i.e. complete/ongoing); - Revenue YTD; and - Percentage of total sales for the period. 	[Y / N]	Microsoft and/or PDF Excel searchable
17. Supplier concentration	<p>As at the most recent quarter end for each entity comprising the Tunnelling Contractor and each Tunnelling Contractor Guarantor:</p> <ul style="list-style-type: none"> • Schedule of all suppliers and subcontractors for the period, including total spend for the period (on all suppliers and subcontractors) and breakdown of each of the top 10 suppliers and subcontractors including: <ul style="list-style-type: none"> - Supplier/subcontractor name; - Whether the services provided by the supplier/subcontractor are specialised or generic; - Whether the supplier/subcontractor is a Significant Subcontractor to this deed? - Purchases/spend during the period; - Percentage of total spend (all suppliers and subcontractors); and - Payment terms (days). 	[Y / N]	Microsoft and/or PDF Excel searchable

Item	Financial Reporting Form information requirements	Information submitted in previous quarter is still current and accurate (Y/N)	Required Format
	<ul style="list-style-type: none"> Where supplies are specialised, are they critical to the Tunnelling Contractor's Activities under this deed? If so, are there any contingency plans in place to mitigate breaks in supply? 		
18. Cash Flow	<p>For each entity comprising the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor, as at the date of the most recent audited financial statements or, when not available, management accounts, provided under clause 27.1(a) of this deed:</p> <ul style="list-style-type: none"> Dividends/interim dividends paid. Forecast dividends during current financial year (if applicable). 	[Y / N]	Microsoft and/or PDF Excel searchable
19. Working Capital Management	<p>For each entity comprising the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor:</p> <ul style="list-style-type: none"> Aged receivables summary ledger as at most recent quarter end including breakdown of top 10 debtors by value. Ledger should reconcile to accounts receivable on balance sheet in the audited financial statements or, when not available, management accounts, provided under clause 27.1(a) of this deed (i.e. up to the most recent half year); and Aged payable summary ledger as at most recent quarter end including breakdown of top 10 creditors by value. Ledger should reconcile to accounts payable on balance sheet in the audited financial statements or, when not available, management accounts, provided under clause 27.1(a) of this deed (i.e. up to the most recent half year). 	[Y / N]	Microsoft and/or PDF Excel searchable
20. COVID-19 Impact	<ul style="list-style-type: none"> Updated information about the impact of COVID-19 on each entity comprising the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor, including: <ul style="list-style-type: none"> Description of the impact of COVID-19 on business performance and financial position; Description of the impact of COVID-19 on each of the company's core offerings and markets; Description of the impact of COVID-19 on contracts delivery and pipeline delays; 	[Y / N]	Microsoft and/or PDF Excel searchable

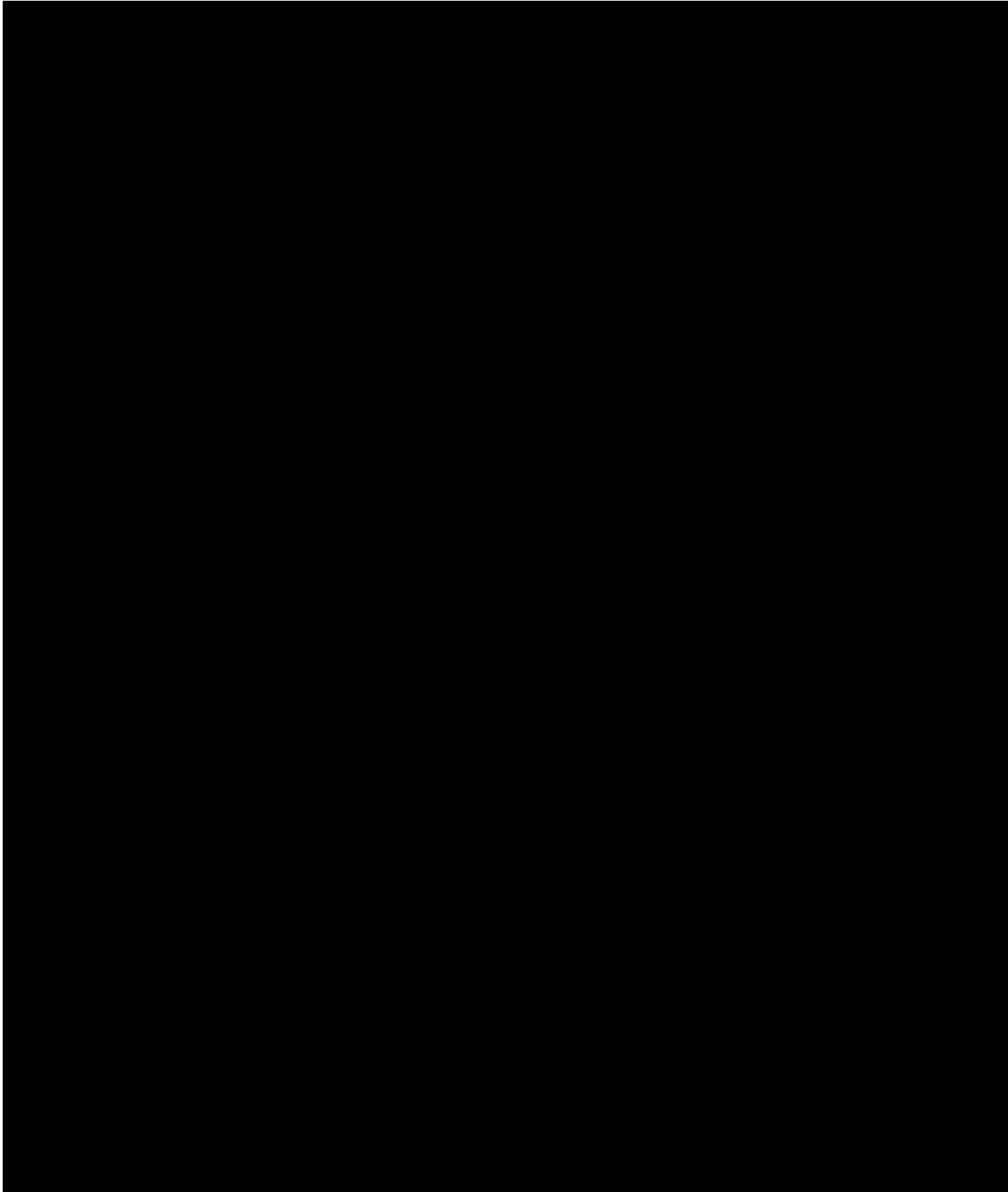
Item	Financial Reporting Form information requirements	Information submitted in previous quarter is still current and accurate (Y/N)	Required Format	
	<ul style="list-style-type: none"> - Description of the company's COVID-19 response to date and any material strategic decisions made; - Description of the company's COVID-19 outlook for business performance during the current and subsequent financial year; and - Description of the capacity of the business to absorb continued impact and disruptions due to COVID-19. 			
21. Forecast Review	<p>For each entity comprising the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor:</p> <ul style="list-style-type: none"> • High level, summary Profit and Loss management forecast for the current financial year, including the following line items only: <ul style="list-style-type: none"> - Total Revenue; - Total Cost of Sales; - Total Gross Margin; - Total EBITDA; and - Total NPAT. • High level, summary Cash Flow Statement management forecast for the current financial year, including the following line items only: <ul style="list-style-type: none"> - Total NPAT; - Total of non-cash items; - Net cash flow operations; - Net cash flow from investing; - Net cash flow from financing; - Total forecast dividends; and - Closing cash balance. 	[Y / N]	Microsoft and/or PDF	Excel searchable
22. Facilities Schedule	For each entity comprising the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor, as at the	[Y / N]	Microsoft and/or PDF	Excel searchable

Item	Financial Reporting Form information requirements	Information submitted in previous quarter is still current and accurate (Y/N)	Required Format
	<p>date of the most recent audited financial statements or, when not available, management accounts, provided under clause 27.1(a) of this deed:</p> <ul style="list-style-type: none"> • Schedule of financing facilities, including for each facility: <ul style="list-style-type: none"> - Facility type; - Financier; - Facility limit; - Security given; - Amount drawn; - Available balance; - Remaining term; - If expiring <6 months, is renewal expected on similar or better terms (Y/N); - Whether any alternative facilities are being arranged? If yes, have letters of offers been received? and - Is refinancing required during the contract period associated with this deed (Y/N)? • Does the company forecast to be in compliance with covenants for the duration of this deed (Y/N)? 		
23. Sources of Liquidity	<p>For each entity comprising the Tunnelling Contractor, each Tunnelling Contractor Guarantor and each Designated Significant Subcontractor:</p> <ul style="list-style-type: none"> • Information regarding equity as a source of additional liquidity: <ul style="list-style-type: none"> - Whether there are any equity raising initiatives/requests underway; - Shareholder capacity and willingness to inject further equity for liquidity if required; - Summary of how the company would raise additional cash, by way of equity capital, if required; and - Current credit ratings and basis/ratings agency. 	[Y / N]	Microsoft and/or PDF Excel searchable

Item	Financial Reporting Form information requirements	Information submitted in previous quarter is still current and accurate (Y/N)	Required Format
	<ul style="list-style-type: none">• Information regarding debt as a source of additional liquidity:<ul style="list-style-type: none">- Details of any breaches in debt covenants or events of default (monetary and non-monetary) in the past five years;- Issues that may restrict the company's ability to borrow additional funds (e.g. gearing levels, credit history); and- Details of any material refinancing required in the next three years and confirmation that there is no forthcoming refinancing that may affect the ability of the company to meet its obligations in relation to this deed.		

SCHEDULE E9

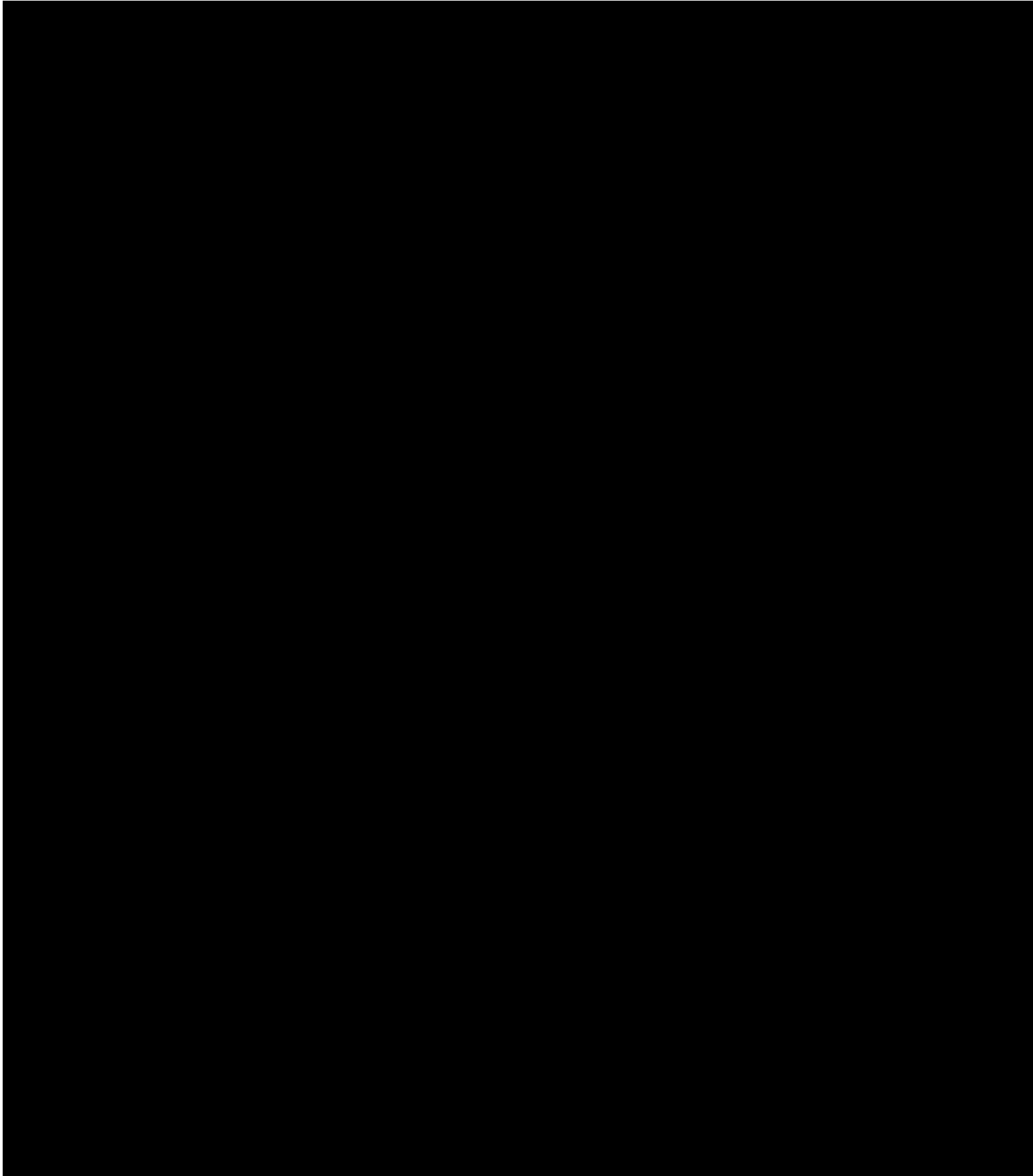
Valuation Mechanism



SCHEDULE E10

Performance Incentive Regime

(Clauses 1.1 and 20.15)



SCHEDULE E11

